T.R.A. DOCKET ROOM

January 10, 2005

Sharla Dillon – Docket Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37242-0505

05-000//

Re: Joint Petition of PAETEC Corp. and American Long Lines, Inc. for Approval to Transfer Control of Ownership

Dear Ms. Dillon:

Enclosed for filing please find the additional 11 copies required for the filing of this petition

Should you have any questions regarding this submission, please do not hesitate to contact me at the information listed below.

Whiso

Sincerely,

Amy LADickinson

Regulatory Analyst

PAETEC Communications, Inc.

(585) 340-2979

amy.dıckınson@paetec.com

Enclosures



passionate about quality[™]

PAID T.R.A.
Chk # <u>201143</u>
Amount <u>50.00</u>
Rcvd By
Date <u>1-7-05</u>

January 6, 2005

Sharla Dillon – Docket Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37242-0505

Re: Joint Petition of PAETEC Corp. and American Long Lines, Inc. for Approval to Transfer Control of Ownership

Dear Ms. Dillon:

Enclosed for filing please find an original and two (2) copies of the joint petition of PAETEC Corp. and American Long Lines, Inc. for approval to transfer control of ownership, as well as a check in the amount of \$50.00 for filing fees

Please acknowledge receipt of this petition by date stamping the copy of this letter and returning it in the enclosed self-addressed, stamped envelope.

Should you have any questions regarding this petition, please do not hesitate to contact the undersigned.

Sincerely,

Mary K. O Connell

Senior Corporate Counsel

PAETEC Communications, Inc.

Many K. OConnece

(585) 340-2669

mary.oconnell@paetec.com

Enclosures

BEFORE THE TENNESEE REGULATORY AUTHORITY NASHVILLE, TENNESSEE

JOINT PETITION OF)		
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PAETEC CORP.)		
!)		
AND)	DOCKET NO.	
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AMERICAN LONG LINES, IN	NC.)		
)		
FOR APPROVAL OF)		
TRANSFER OF OWNERSHIP	')		

JOINT PÉTITION OF PAETEC CORP. AND AMERICAN LONG LINES, INC. FOR APPROVAL OF TRANSFER OF OWNERSHIP

PAETEC Corp. ("PAETEC") and American Long Lines, Inc. ("Long Lines"),

(PAETEC and Long Lines together, "Petitioners"), petition the Tennessee Regulatory

Authority ("TRA") pursuant to T.C.A. §65-4-112 and §65-4-113 for approval of transfer of control of ownership of Long Lines to PAETEC In support of this petition, PAETEC and Long Lines provide the following information:

at One PAETEC Plaza, 600 Willowbrook Office Park, Fairport, New York.

PAETEC is the holding company of several subsidiaries, including PAETEC Communications, Inc. ("PCI"). PCI is a national communications solutions provider offering broadband services, including advanced voice and video, enhanced data and communications management services to medium-sized and large businesses, educational institutions, governmental organizations and

other entities in 27 U.S. markets. PCI is authorized to operate as a reseller of telephone services in the State of Tennessee pursuant to the Certificate issued by the Commission in Case No. 98-00691 (Dec. 1, 1998). Further information concerning PCI's technical, managerial and financial qualifications to provide service was submitted with its application for certification and is therefore a matter of public record. PAETEC respectfully requests that the Commission take official notice of that information and incorporate it by reference herein.

- 2. Long Lines is a Pennsylvania corporation with headquarters located at 700 Enterprise Drive, 2nd Floor, Horsham, Pennsylvania. Long Lines offers resold local and long distance telecommunications services in markets throughout the United States, primarily in the Northeast United States. PCI is authorized to operate as a reseller of telephone services in the State of Tennessee pursuant to the Certificate issued by the Commission in Case No. 97-00094 (Apr. 29, 1997).
- 3. PAETEC has determined that the transfer of control of Long Lines will enable it to expand its operations in a cost-efficient manner, thereby enhancing its competitive position and ability to provide integrated telecommunications services to customers in Tennessee as well as other states. To that end,

 PAETEC and Douglas Derstine, the sole owner of all of the outstanding and issued shares of stock in Long Lines (hereinafter the "Seller") have entered into a stock purchase agreement whereby Seller will transfer control to

PAETEC, and Long Lines will become a wholly owned subsidiary of PAETEC, as outlined in the organizational charts provided as Attachment 1 to this petition. Petitioners emphasize that the proposed Transaction will not change the rates, terms or conditions under which Long Lines provides service. Long Lines shall continue to provide service to its customers and the proposed Transaction will be seamless to customers of Long Lines. Following closing, the Tennessee Customers will receive the same services they currently receive from Long Lines. PCI will continue to provide services to the Tennessee Customers pursuant to its own Certificate, as referenced above.

- 4. Grant of this Petition will serve the public interest by enabling PAETEC to expand its operations in a cost-effective manner, thereby enhancing its competitive position and ability to provide a broad range of integrated telecommunications services to Tennessee consumers. By permitting PAETEC to strengthen its competitive position and accelerate the offering of innovative products and services, the proposed Transaction will ultimately enhance competitive choices for Tennessee consumers. The public interest therefore will be served by approval of this Petition.
- 5. Petitioners have simultaneously filed applications that are pending approval of the FCC, as well as the following state Commissions: CA, DE, GA, LA, MD, MN, MS, NE, NJ, NY, OH, PA, TN, VT, WV, WA. Notifications of the

Transaction have also been filed with the following state Commissions: AL, CO, CT, ID, IN, KY, ME, MA, NV, NH, NM, RI, SD, TX, WA, WI.

WHEREFORE, PAETEC and Long Lines respectfully request that the TRA authorize the proposed transfer of control of ownership.

Respectfully Submitted,

Mary K. O'Connell

Senior Corporate Counsel

PAETEC Communications, Inc.

One PAETEC Plaza

600 Willowbrook Office Park

Fairport, NY 14450

Tel:

(585) 340-2669

Fax:

(585) 340-2563

Email: mary oconnell@paetec com

Douglas Derstine President and Owner American Long Lines, Inc. 700 Enterprise Drive, 2nd Floor Horsham, PA 19044

Tel:

(215) 442-9700

Fax:

(215) 675-6795

Email: dderstine@amll.com

LIST OF ATTACHMENTS

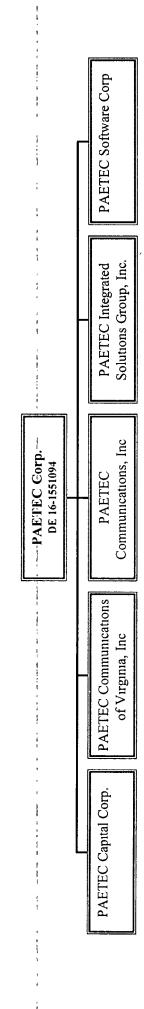
ATTACHMENT 1 Organizational Charts

ATTACHMENT 2 Verifications

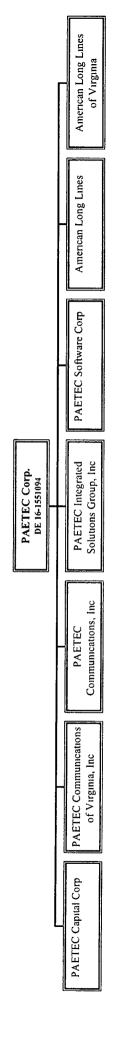
ATTACHMENT 1

Organizational Charts

CORPROATE STRUCTURE BEFORE TRANSFER OF CONTROL



CORPROATE STRUCTURE AFTER TRANSFER OF CONTROL



ATTACHMENT 2

Verifications

VERIFICATION

STATE OF New York) SS: COUNTY OF Monroe)
I, DANIELJ, VENUT, being first duly sworn, state that I am EVP, SECRETARY YGEN COUNSEL of PAETEC Corp., and applicant in the foregoing Application; that I am authorized to make this Verification on behalf of PAETEC CORP.; that the foregoing Application was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.
Signature Venitaria
Sworn and subscribed before me this 4th day of Jan, 2005. Jan, 2005. Janes J. Jonini
My commission expires 11/30/06 KAREN F FERRINI Notary Public, State of New York No. 4765553 Qualified in Monroe County 2006 Commission Expires Nov. 30,

VERIFICATION

STATE OF Pennsylvania
STATE OF Pennsylvania) ss: COUNTY OF Montgonery)
I, Douglas W Derstine, being first duly sworn, state that I am CEO/President of
American Long Lines Inc., and applicant in the foregoing Application; that I am
authorized to make this Verification on behalf of Amarican Long Lies Inc; that the
foregoing Application was prepared under my direction and supervision; and that the
contents are true and correct to the best of my knowledge, information, and belief.
Signature
Sworn and subscribed before me this <u>30</u> day of <u>200</u> , 200 <u>1</u> .
Notary Public
My commission expires OF 17, DOS

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal

Donna M Fosier Notary Public

Horsham Twp , Montgomery County

My Commission Expires Oct 17, 2008

Member, Pennsylvania Association Of Notaries

VERIFICATION

STATE OF Pennsylvania) SS: COUNTY OF Montgomery)
I, Douglas W. Derstine, being first duly sworn, state that I am CEO / Pres. dent of American Long Lines Inc., and applicant in the foregoing Application; that I am authorized to make this Verification on behalf of American Long Lines Inc.; that the foregoing Application was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.
Signature
Sworn and subscribed before me this <u>30</u> day of <u>DC</u> , 200 <u>4</u> .
My commission expires

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal
Donna M Foster, Notary Public
Horsham Twp., Montgomery County
My Commission Expires Oct. 17, 2008

Member Pennsylvania Association Of Notanes